

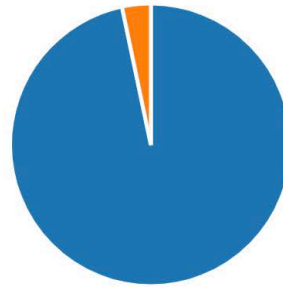
COVID-19 Course Survey Results

TOTAL COURSE PARTICIPANTS | 819

1. Have you made any operational changes related to the virus outbreak?

Source: GOLFNOW Covid-19 2020 Survey

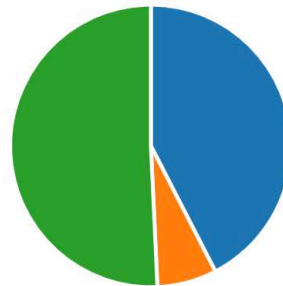
● Yes	791
● No	27



2. What is the open/closed status of your facility?

Source: GOLFNOW Covid-19 2020 Survey

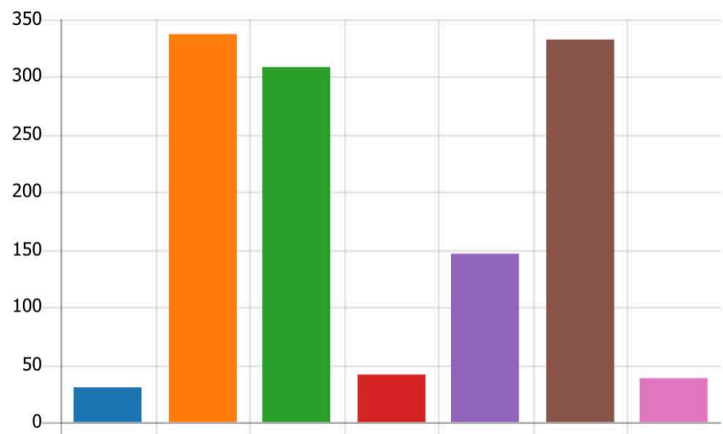
● Completely closed	347
● Unchanged - completely open	56
● Open with changes/limitations	415



3. Playing golf at your facility

Source: GOLFNOW Covid-19 2020 Survey

● Unchanged, no changes per t...	31
● No golf allowed	338
● Golf is allowed with some cha...	309
● Golf is allowed but walking only	41
● Golf is allowed w/max of 1 per...	147
● Golf is allowed w/altered flags...	332
● Golf is allowed with mandator...	38



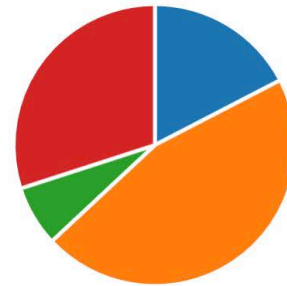
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4. Which best describes your facility?

Source: GOLFNOW Covid-19 2020 Survey

Sample Size: 547

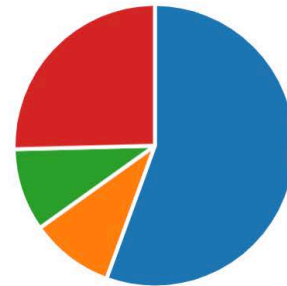
Municipal golf course	142
Public golf course	373
Private club	57
Semi-private golf facility	245



5. Have you formally laid-off any of your staff?

Source: GOLFNOW Covid-19 2020 Survey

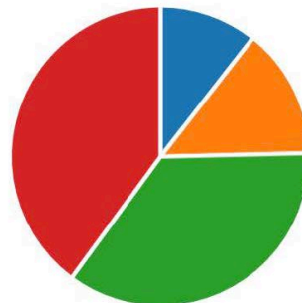
No	453
Yes - less than 25%	78
Yes - between 25% and 50%	77
Yes - more than 50%	207



6. Generally, how has the virus outbreak impacted rounds played

Source: GOLFNOW Covid-19 2020 Survey

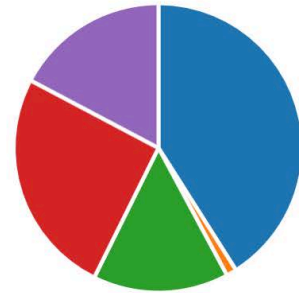
No impact	86
Rounds played are up	114
Rounds played are down	288
We are closed for golf	324



COVID-19 Course Survey Results

7. Are you offering any type of food and beverage service?

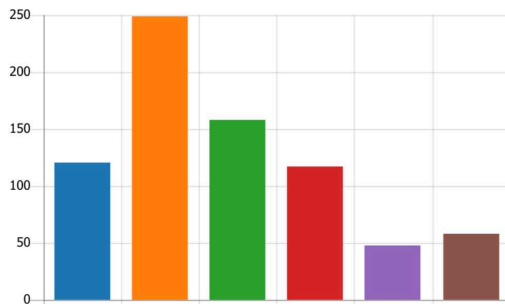
● No	392
● Yes, unchanged	11
● Yes, pick-up food at the turn o...	145
● Yes, we've made coronavirus i...	243
● Yes, but we have ended dine-i...	165



Source: ~ ž Ł. Ž ž (Covid-19 2020 Survey

8. Thinking about lost group business, how many rounds of golf have been canceled?

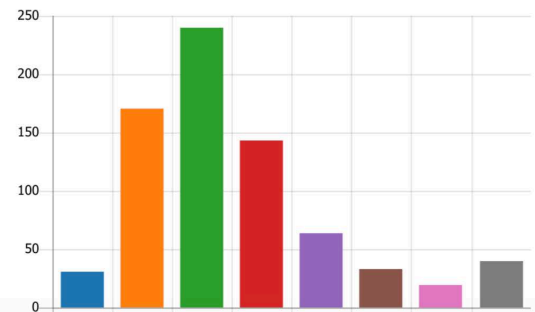
● None	121
● Less than 500 rounds	249
● 501-1,000 rounds	158
● 1,001-2,000 rounds	117
● 2,000-3,000 rounds	48
● More than 3,000 rounds	58



Source: GolfNow Covid-19 2020 Survey

9. What's your average value of 1 round of group business golf?

● \$0-\$20	31
● \$21-\$35	171
● \$36-\$50	240
● \$51-\$75	143
● \$76-\$100	64
● \$101-\$125	33
● \$126-\$150	19
● +\$150	40



Source: GolfNow Covid-19 2020 Survey